FROST & SULLIVAN

65 YEARS OF ADVANCING HEALTHCARE & LIFE SCIENCES

Helping Organizations Prepare for the Coming Transformation and Create Growth Opportunities Since 1961

A Legacy of Identifying What's Next

1961 — 2026

For 65 years, Frost & Sullivan has identified & tracked the innovations, technologies, and breakthroughs shaping Healthcare & Life Sciences.

Helping organizations uncover emerging opportunities, navigate disruption, and accelerate transformational growth.

Powered by the Seven I's of Transformation

INTELLIGENCE → INNOVATION → INSPIRATION → IMPLEMENTATION → INFLUENCE → IMPACT → INVEST

Powering Growth Worldwide



Supporting Global Enterprises, Governments, Investors, Universities, and Industry Leaders

SIX DECADES OF HEALTHCARE & LIFE SCIENCES INTELLIGENCE

Thousands of Growth Opportunities Identified and Tracked

- Healthcare AI and Cloud Technologies
- Healthcare RCM and Telehealth
- Healthcare Cybersecurity and Patient Engagement Solutions
- Medical Imaging Informatics
- Cardiovascular, Neurology, and Surgical Navigation
- Patient Monitoring and Medical Wearables
- Point-of-care Testing
- Laboratory Automation
- Personalized Therapies
- Contract Pharmaceutical Services



Turning Industry Intelligence into Growth Opportunities

Helping organizations:

- Identify emerging growth opportunities
- Anticipate technology and market shifts
- Prioritize innovation and investment strategies
- Manage regulatory and global complexity
- Navigate healthcare transformation and digitalization
- Accelerate innovation and commercialization

Understanding the Transformation

Over the decades, Frost & Sullivan has helped organizations understand and respond to shifts such as:

- New modalities in personalized therapies
- Multi-omics diagnostics propelling disease characterization
- Remote patient monitoring (RPM) ecosystems surpass standalone devices
- Modernizing care delivery through digital platforms
- Disruptive technologies driving value-based care
- Clinical solutions scaling beyond pilots
- Convergence of diagnostics, therapeutics, and medical devices
- Workforce shortages, and patient outcome pressures

Powering Decisions Worldwide

Supporting:

- Healthcare Providers
- Pharmaceutical and Biotechnology Companies
- Digital Health Companies
- Medical Device OEMs and ODMs
- Diagnostics and Imaging Companies
- Technology and Service Providers
- Financial Institutions
- Government, Academia, and Non-profit Organizations
- Contract Services Companies



AI-Native. Future-Ready.

Combining 65 years of Healthcare & Life Sciences expertise with AI-powered growth analytics.

Enabling faster opportunity identification, smarter decisions, and greater business impact.

THE FUTURE BELONGS TO THOSE WHO IDENTIFY THE NEXT GROWTH OPPORTUNITY FIRST

Powered by 65 Years of Healthcare & Life Sciences Expertise and Growth Intelligence

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