



## YEARS OF DRIVING GROWTH ACROSS ENERGY & BUILDINGS

Helping Organizations Prepare for the Coming Transformation and Create Growth Opportunities Since 1961

### A Legacy of Identifying What's Next

1961

2026

For 65 years, Frost & Sullivan has identified & tracked the transformative forces reshaping the Energy & Buildings industry.

Helping organizations uncover emerging opportunities, accelerate innovation, and build transformational growth strategies.

Powered by the Seven I's of Transformation

INTELLIGENCE

INNOVATION

INSPIRATION

IMPLEMENTATION

INFLUENCE

IMPACT

INVEST

### Powering Growth Worldwide

45+ Offices

35+ Countries

16,000+ Clients

Supporting Global Enterprises, Governments, Investors, Universities, and Industry Leaders

### SIX DECADES OF ENERGY & BUILDINGS INTELLIGENCE

#### Thousands of Growth Opportunities Identified and Tracked

- ▶ Power Generation and Distributed Energy
- ▶ Grid Modernization and Flexibility
- ▶ Critical Power and Datacenter Infrastructure
- ▶ Alternative Fuels and Energy Decarbonization
- ▶ Building Controls and Automation
- ▶ Building Resources
- ▶ Facility Services
- ▶ Mechanical and Electrical (M&E) Systems



#### Turning Industry Intelligence into Growth Opportunities

Helping organizations:

- ▶ Identify emerging growth opportunities
- ▶ Anticipate technology and market shifts
- ▶ Prioritize strategic investments
- ▶ Develop new business models
- ▶ Navigate energy transition and digitalization
- ▶ Accelerate transformational growth

Transforming industry intelligence into growth strategies.

### Understanding the Transformation

Over the decades, Frost & Sullivan has helped organizations understand and respond to shifts such as:

- Low-carbon and Flexible Power Systems
- Future-ready Digital Grids
- AI and Mission-critical Infrastructure
- Outcome-led Business Models
- Intelligent Buildings and Digital Operations
- Decarbonized Built Environments
- Future Fuels Development
- Digital Operations Transformation

#### Powering Decisions Worldwide

Supporting:

- ▶ Utilities & Energy Providers
- ▶ Oil & Gas Companies
- ▶ Building Owners & Operators
- ▶ Technology & Service Providers
- ▶ Investors & Developers
- ▶ Strategic Decision Makers

Helping organizations make confident decisions in an increasingly dynamic world.



### AI-Native. Future-Ready.

Combining 65 years of Energy & Buildings expertise with AI-powered growth intelligence.

Enabling faster opportunity identification, smarter decisions, and greater business impact.

THE FUTURE BELONGS TO THOSE WHO IDENTIFY THE NEXT GROWTH OPPORTUNITY FIRST

Powered by 65 Years of Energy & Buildings Expertise and Growth Intelligence

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