



YEARS OF IDENTIFYING DISRUPTIVE TECHNOLOGIES

Helping Organizations Prepare for the Coming Transformation and Create Growth Opportunities Since 1961

A Legacy of Technology Leadership

1961

2026

For 65 years, Frost & Sullivan has identified & tracked the disruptive technologies reshaping industries, business models, and competitive intensity.

Helping organizations uncover emerging opportunities, accelerate innovation, and build transformational growth strategies.

Powered by the Seven I's of Transformation

INTELLIGENCE

INNOVATION

INSPIRATION

IMPLEMENTATION

INFLUENCE

IMPACT

INVEST

Powering Growth Worldwide

45+ Offices

35+ Countries

16,000+ Clients

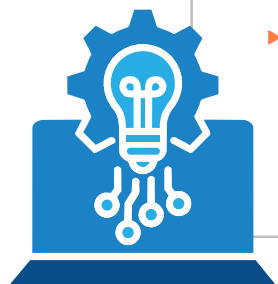
Supporting Global Enterprises, Governments, Investors, Universities, and Industry Leaders

TECHNOLOGY INTELLIGENCE AT SCALE

63,000+ Technologies Researched & Tracked

Analyzing innovation across:

- ▶ Artificial Intelligence
- ▶ Advanced Manufacturing & Automation
- ▶ Advanced Materials
- ▶ Energy & Sustainability
- ▶ Health & Wellness Technologies
- ▶ Information & Communication Technologies
- ▶ Medical Devices & Imaging
- ▶ Microelectronics
- ▶ Sensors & Instrumentation



Turning Technology Intelligence Into Growth Opportunities

Helping organizations:

- ▶ Identify disruptive technologies
- ▶ Prioritize innovation investments
- ▶ Accelerate R&D decision-making
- ▶ Evaluate commercialization potential
- ▶ Anticipate technology convergence
- ▶ Develop transformational growth strategies

Technologies Driving Industry Transformation

Over six decades, Frost & Sullivan has identified and analyzed breakthrough technologies that have redefined industries and competitive landscape:

- Artificial Intelligence and Machine Learning
- Robotics and Automation
- Advanced Materials and Nanotechnology
- Digital Health and Medical Innovation
- Connectivity and Communications Technologies
- Clean Technologies and Sustainable Energy
- Smart Manufacturing and Industry 4.0
- Intelligent Systems and Next-generation Computing



Connecting Technologies, Industries, and Opportunities

Technology intelligence connects:

- ▶ Emerging Technologies
- ▶ Industry Transformation
- ▶ Ecosystem Partnerships
- ▶ Customer Needs
- ▶ Commercialization Pathways
- ▶ New Business Models

TOP 50 TECHNOLOGIES™

Frost & Sullivan's Flagship
Technology Intelligence Program:

- ▶ 16 Years of Technology Leadership
- ▶ 400+ Emerging Technologies Evaluated Annually
- ▶ Top 50 Technologies Selected Based on Growth Impact

Identifying breakthrough technologies with the greatest potential to transform industries, create new markets, and drive growth.

AI-Native. Future-Ready.

Combining 65 years of technology intelligence with AI-powered growth intelligence.

Enabling faster opportunity identification, smarter decisions, and greater business impact.

THE FUTURE BELONGS TO THOSE WHO IDENTIFY DISRUPTIVE TECHNOLOGIES FIRST

Powered by 65 Years of Technology Intelligence, Innovation, and Growth Expertise

transformation.growth@frost.com

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