

65

YEARS OF ENABLING GROWTH ACROSS CHEMICALS, MATERIALS & NUTRITION

Helping Organizations Prepare for the Coming Transformation and Create Growth Opportunities Since 1961

A Legacy of Identifying What's Next

1961

2026

For 65 years, Frost & Sullivan has identified & tracked the technologies, business models, and sustainability trends transforming the Chemicals, Materials & Nutrition ecosystem.

Helping organizations identify emerging opportunities, accelerate innovation, and build transformational growth strategies.

Powered by the Seven I's of Transformation

INTELLIGENCE

INNOVATION

INSPIRATION

IMPLEMENTATION

INFLUENCE

IMPACT

INVEST

Powering Growth Worldwide

45+ Offices

35+ Countries

16,000+ Clients

Supporting Global Enterprises, Governments, Investors, Universities, and Industry Leaders

SIX DECADES OF CHEMICALS, MATERIALS & NUTRITION EXPERTISE

Thousands of Growth Opportunities Identified and Tracked

- ▶ Specialty Chemicals
- ▶ Ceramics & Critical Minerals
- ▶ Plastics & Composites
- ▶ Fuels, Lubricants, & Fluids
- ▶ Food Ingredients & Nutraceuticals
- ▶ Coatings, Adhesives, Sealants, & Elastomers (CASE)
- ▶ Construction Materials
- ▶ Agriculture & Nutrition
- ▶ Pharma & Personal Care Ingredients



Turning Industry Intelligence into Growth Opportunities

Helping organizations:

- ▶ Identify emerging growth opportunities
- ▶ Anticipate technology and demand shifts
- ▶ Prioritize strategic investments
- ▶ Accelerate sustainable innovation
- ▶ Strengthen supply chain resilience
- ▶ Develop next-generation business models

Understanding the Transformation

Over the decades, Frost & Sullivan has helped organizations respond to shifts such as:

- Circular Economy & Sustainable Materials
- Bio-based & Non-fossil-based Chemicals
- Advanced Functional Materials
- The Emergence of New End Markets
- Sustainable Packaging Solutions
- Nutrition Innovation & Personalized Health
- Supply Chain Regionalization

Powering Decisions Worldwide

Supporting:

- ▶ Chemical Producers
- ▶ Chemical Distributors
- ▶ Downstream Users of Chemicals
- ▶ Formulators & Material Manufacturers
- ▶ Ingredient & Nutrition Companies
- ▶ Packaging Companies
- ▶ Investors & Strategic Decision Makers



AI-Native. Future-Ready.

Combining 65 years of Chemicals, Materials & Nutrition expertise with AI-powered growth intelligence.

Enabling faster opportunity identification, smarter decisions, and greater business impact.

THE FUTURE BELONGS TO THOSE WHO IDENTIFY THE NEXT GROWTH OPPORTUNITY FIRST

Powered by 65 Years of Chemicals, Materials, & Nutrition Expertise and Growth Intelligence

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