



65 YEARS OF ADVANCING AEROSPACE & DEFENSE

Helping Organizations Prepare for the Coming Transformation and Create Growth Opportunities Since 1961

A Legacy of Identifying What's Next

1961

2026

For 65 years, Frost & Sullivan has identified & tracked the technologies, mission priorities, and best practices transforming the Aerospace & Defense ecosystem.

Helping organizations uncover growth opportunities, prepare for transformation, and develop transformational growth strategies across defense, aerospace, and unmanned systems.

Powered by the Seven I's of Transformation



Powering Growth Worldwide

45+ Offices

35+ Countries

16,000+ Clients

Supporting Global Enterprises, Governments, Investors, Universities, and Industry Leaders

SIX DECADES OF AEROSPACE & DEFENSE INTELLIGENCE

Thousands of Growth Opportunities Identified and Tracked

- ▶ Defense Transformation and Modernization
- ▶ C4ISR, Mission Systems, and Battlefield Connectivity
- ▶ Air, Land, Naval, and Space Platforms
- ▶ Autonomous, Unmanned, and Human-machine Systems
- ▶ Advanced Weapons and Electronic Defense Technologies
- ▶ Procurement, Sustainment and Operational Readiness
- ▶ Aerospace Manufacturing and Supply Chain Resilience
- ▶ Commercial Aerospace, Services, and Aftermarket Evolution



Turning Aerospace & Defense Intelligence Into Growth Opportunities

Helping organizations:

- ▶ Identify emerging growth opportunities
- ▶ Anticipate technology and procurement shifts
- ▶ Prioritize innovation and investment strategies
- ▶ Evaluate mission, platform, and operational needs
- ▶ Navigate aerospace and defense sector transformation
- ▶ Strengthen competitive advantage in complex ecosystems

Understanding the Transformation

Over the decades, Frost & Sullivan has helped organizations understand and respond to shifts such as:

- Multi-domain Operations
- Autonomous and Unmanned Defense Systems
- Space-enabled Mission Capabilities
- AI-enabled Mission Systems
- Defense Digitalization and Connected Operations
- Resilient Aerospace and Defense Supply Chains
- Advanced C4ISR Integration
- Emerging Defense Technologies



Connecting Technologies, Missions, and Opportunities

Aerospace & Defense intelligence connects:

- ▶ Emerging Technologies
- ▶ Mission Requirements
- ▶ User Needs
- ▶ Procurement Priorities
- ▶ Competitive Landscapes
- ▶ Growth Opportunities

Powering Decisions Worldwide

Supporting:

- ▶ Defense Primes
- ▶ Aerospace Organizations
- ▶ Government and Public Sector Agencies
- ▶ Systems Integrators
- ▶ Unmanned Systems Companies
- ▶ Technology and Service Providers
- ▶ Investors and Strategic Decision Makers

Helping organizations make confident decisions in an increasingly dynamic security, aviation, and technology environment.

AI-Native. Future-Ready.

Combining 65 years of Aerospace & Defense expertise with AI-powered growth analytics.

Enabling faster opportunity identification, sharper strategic decisions, and greater business impact.

THE FUTURE BELONGS TO THOSE WHO IDENTIFY THE NEXT GROWTH OPPORTUNITY FIRST

Powered by 65 Years of Aerospace & Defense Expertise and Growth Intelligence

transformation.growth@frost.com

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