

65

YEARS OF ADVANCING INDUSTRIAL GROWTH INTELLIGENCE

Helping Organizations Prepare for the Coming Transformation and Create Growth Opportunities Since 1961

A Legacy of Identifying What's Next

1961

For 65 years, Frost & Sullivan has identified and tracked the technologies, operational priorities, and ecosystem shifts shaping Industrial growth.

Helping organizations uncover growth opportunities, navigate industrial complexity, and strengthen strategic decisions across automation, process control, machinery, measurement, testing, and semiconductor ecosystems.

2026

Powered by the Seven I's of Transformation

INTELLIGENCE

INNOVATION

INSPIRATION

IMPLEMENTATION

INFLUENCE

IMPACT

INVEST

Powering Growth Worldwide

45+ Offices

35+ Countries

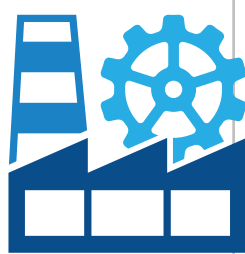
16,000+ Clients

Supporting Global Enterprises, Governments, Investors, Universities, and Industry Leaders

SIX DECADES OF INDUSTRIAL INTELLIGENCE

Thousands of Growth Opportunities Identified and Tracked

- ▶ Industrial Automation and Process Control
- ▶ Electronics and Measurement
- ▶ Machines and Machinery Automation
- ▶ Mechanical Testing and Inline Inspection
- ▶ Semiconductors and Advanced Industrial Operations
- ▶ Smart Manufacturing and Predictive Quality
- ▶ Sustainability, Efficiency, and Operational Excellence
- ▶ Digital Industry Accelerators



Turning Industrial Intelligence Into Growth Opportunities

Helping organizations:

- ▶ Identify emerging growth opportunities
- ▶ Anticipate technology and operational shifts
- ▶ Prioritize automation and investment strategies
- ▶ Evaluate AI, Internet of Things (IoT), and digital twin adoption
- ▶ Improve process performance and operational efficiency
- ▶ Strengthen resilience across industrial value chains

Understanding the Transformation

Over the decades, Frost & Sullivan has helped organizations understand and respond to shifts such as:

- AI-enabled Industrial Automation
- Digital Twins and Connected Operations
- AI-driven Predictive Maintenance
- Smart Measurement and Inline Inspection
- Resilient Industrial Supply Chains
- Renewable Energy Adoption
- Industrial Data Governance
- Emerging Technologies for Materials Innovation

Connecting Technologies, Operations, and Opportunities

Industrial intelligence connects:

- ▶ Emerging Technologies
- ▶ Operational Requirements
- ▶ Automation Priorities
- ▶ Manufacturing Ecosystems
- ▶ Supply-chain Needs
- ▶ Sustainability Goals
- ▶ Growth Opportunities

Powering Industrial Decisions Worldwide

Supporting:

- ▶ Industrial Automation Companies
- ▶ Manufacturing Organizations
- ▶ Process Industry Leaders
- ▶ Machinery and Equipment Providers
- ▶ Electronics and Measurement Companies
- ▶ Mechanical Testing and Inspection Providers
- ▶ Semiconductor Ecosystem Participants
- ▶ Investors and Strategic Decision Makers



AI-Native. Future-Ready.

Combining 65 years of Industrial expertise with AI-powered growth analytics.

Enabling faster opportunity identification, smarter operational decisions, and greater business impact.

THE FUTURE BELONGS TO THOSE WHO IDENTIFY THE NEXT GROWTH OPPORTUNITY FIRST

Powered by 65 Years of Industrial Expertise and Growth Intelligence

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